

UPCOMING EVENTS*

VC University LIVE at UNC

June 14-16

NVCA, Venture Forward, and Startup@BerkeleyLaw are cohosting the next VC University LIVE with the University of North Carolina at Chapel Hill. Anyone interested in emerging company finance can learn about cutting-edge issues in VC and connect with local leaders as well as Silicon Valley influencers. NVCA members receive a 20% discount. Learn more.

NVCA Event: Small Business Set-Aside Programs: What You Need to Know June 17 | 1:00 PM ET / 10:00 AM PT

Join NVCA & Orrick for a conversation with leading investors, issuers, and exchanges to discuss where the technology is headed and how NFTs can be leveraged for brand building and IP protection, additional revenue streams, and risk mitigation. Register here.

NVCA Event: Small Business Set-Aside Programs: What You Need to Know June 22 | 1:00 PM ET / 10:00 AM PT

Join PilieroMazza's Government Contracts Group for a discussion on key details of the government's small business set-aside programs, which includes over 20% of the federal government's annual \$500 billion spent on private sector contracts. Register here.

NVCA Event: Spotlight on Columbus

June 30 | 1:00 PM ET / 10:00 AM PT

NVCA's Spotlight On series highlights VC ecosystems in geographies across the country. Join NVCA, in partnership with Silicon Valley Bank, in our fourth session, featuring leading innovators in a dialogue on why Columbus is a such a great place for business and entrepreneurship. Register here.

NVCA Event: IER & How It Can Help Foreign Born Founders

July 08 | 1:30 PM ET / 10:30 AM PT

Join NVCA and the U.S. Department of Homeland Security to learn more about how the International Entrepreneurial Rule can help foreign born founders and enrich the VC ecosystem. Register here.

NVCA Event: Trends & Insights for CVCs

July 21 | 1:00 PM ET / 10:00 AM PT

Join NVCA and King & Spalding LLP to learn more about the latest trends and insights in corporate venture deal activity and best practices. The panel discussion will feature dynamic perspectives from a diverse group of CVC investors. Register here.

View Previous Webinars - Recordings Below

NVCA Event: NVCA Enhanced Term Sheet 2.0 Sneak Preview

Recorded May 26, 2021

Last year, NVCA partnered with <u>Aumni</u> to <u>add</u> market analysis to the NVCA Model Term Sheet. NVCA and Aumni are introducing a 2.0 version of the Enhanced Model Term Sheet that includes nearly twice the data points and will give the venture community more insights during the deal making process.

NVCA Spotlight on Atlanta

Recorded May 25, 2021

NVCA's new Spotlight On series highlights VC ecosystems in geographies across the country. Our third session featured leading investors and entrepreneurs in dialogue on why Atlanta is a great place for innovation.

<u>Legislation Update and Remote Work Considerations for VCs and GPs</u>

Recorded May 20, 2021

EY and NVCA discussed in depth the tax implications of the American Rescue Plan Act, the Infrastructure Bill, and the Build Back Better Plan. Our panelists also discussed remote workplace considerations for VCs and GPs, including Nexus, apportionment, and payroll tax considerations.

<u>COVID's Impact on Employment Law: What's Temporary and What's Permanent?</u> Recorded May 19, 2021

Businesses have never faced a challenge like the past year. As the economy shows early signs of improvement, and vaccines provide hope for some return to normalcy, businesses and VCs need to update their policies and practices for the new way we work. SixFifty held an informative session on this important topic for many stakeholders.

Digital Health Outlook Post Pandemic

Recorded May 18, 2021

Investors and regulatory experts from <u>Tusk Venture Partners</u> held a conversation around post-pandemic adoption of virtual care and policies impacting the growth of digital health technologies.

CVCs as LPs: NVCA Members Only

Recorded May 14, 2021

Corporate venture investors are increasingly diversifying where and how they deploy capital, and many CVCs, both newer and more established groups, are finding value in investing in VC funds. This session included a diverse set of corporate venture investors on when, where, and why they are investing in traditional VC funds.

NSF and NVCA: Invention to Impact

Recorded May 12, 2021

Learn about the National Science Foundation's (NSF) central role in accelerating the growth of the national innovation ecosystem and hear about America's Seed Fund powered by NSF, which awards \$200+ million annually to help 400+ startups de-risk technology for societal benefit and commercial success.

<u>Key Considerations for Venture Financing Transactions Involving Government</u> Contractors

Recorded April 29, 2021

PilieroMazza and Blue Delta Capital Partners joined together for a conversation about the unique set of factors that VCs should consider before entering into transactions involving companies that do business with the federal government.

Tax Outlook for VC 2021

Recorded April 28, 2021

Carta and NVCA discussed how policymakers will approach tax reform and how it will affect the VCs and portfolio companies they invest in.

Venture Studio 101

Recorded April 27, 2021

The venture studio model is becoming more popular and impactful in driving startup creation and success. This program featured leaders from top venture studios across the country to share how they source, launch, and support new companies.

NVCA Spotlight on Indianapolis

Recorded April 14, 2021

NVCA's new Spotlight On series highlights VC ecosystems in geographies across the country. Our second session focused on the importance of VC in Indianapolis, as well as leading investors and entrepreneurs in dialogue on why Indianapolis is a great place for innovation.

Future of Work: What's Next

Recorded April 7, 2021

Forces impacting the Future of Work are more numerous and powerful than ever before. The past year has not only changed how and where we work, but how many seek out and develop skills, gain education, and plan for careers. Leading VCs discussed the latest in Future of Work and how startups are addressing monumental shifts in education and workforce dynamics.

<u>Leveraging Human Capital Survey Insights to Drive DEI in VC</u>

Recorded April 6, 2021

Findings from the third edition of the <u>VC Human Capital Survey</u>, powered by NVCA, Venture Forward, and Deloitte, show that U.S. VC firms are focusing on achieving greater

diversity and creating workforce equity. Although DEI efforts are moving in the right direction, the pace of change remains slow and uneven for some demographics. What can the survey tell us about industry progress, areas of need, and other key challenges? This workshop featured a variety of industry leaders that addressed these questions to drive meaningful change.

Creative Deal Sourcing in Unusual Times

Recorded March 26, 2021

2020 presented challenges, and opportunities, for sourcing and closing deals, and the year ahead presents more uncertainty. In this session, rising VCs led a dynamic discussion on strategies to find great deals in our current unprecedented environment.

<u>Impact of Antitrust Scrutiny and Proposed Regulatory Changes on VCs and Startups</u>

Recorded March 24, 2021

The word antitrust has become a part of VCs' vocabulary because proposed changes to Hart-Scott-Rodino reportability requirements, congressional pressure to modify existing antitrust laws, heightened antitrust scrutiny on the tech and life sciences sectors, and other developments impact many VCs and their portfolio companies. This discussion in partnership with Lowenstein Sandler shed some light on how these issues may impact your fund and portfolio.

Qualified Small Business Stock: What to Know about Taxes and Installment Sales Recorded March 23, 2021

In partnership with NVCA, GW & Wade led a discussion on what every founder and investor should know about QSBS, founder shares, and investments made in early-stage companies. Questions including: What is the QSBS exclusion, how does it work, and how might it apply to you, were all discussed. Other topics included advice on how to best plan, execute, and manage the liquidity event, including an installment sale.

Trends in M&A Post Closing

Recorded March 18, 2021

SRS Acquiom and a panel of experts explored post-closing activity trends highlighted in their recent <u>2020 Claims Insights Report</u>. The program included a deep dive into purchase price adjustments, indemnification claim activity and expense funds, alongside stories from fellow colleagues highlighting what they have seen in the COVID-era.

2021 NVCA Venture Capital Awards Ceremony

Recorded March 9, 2021

The NVCA VC Awards Ceremony celebrated the venture industry and honored those who have made significant contributions to foster innovation, advance technology, and drive new company formation. In addition to honoring award winners, the program included a conversation with Moderna CEO Stéphane Bancel. Registration is complementary.

Spotlight on Austin

Recorded March 2, 2021

NVCA has launched a new series to highlight VC ecosystems in geographies across the country. The first in the "Spotlight On" series highlighted Austin, TX, and included remarks by Congressman Lloyd Doggett and a panel discussion of leading experts, VC's, and founders, who shed some light on why the city is attracting so much attention in 2021.

<u>Scaling Innovation: Lessons Learned from Corporate Ventures into the Hard</u> Sciences

Recorded February 18, 2021

In partnership with NVCA, ARCH Venture Partners led a dialogue on VC collaboration with CVCs and corporate innovation groups, examining a range of business models to advance innovation, corporate best practices in deep tech, and tips for international CVCs entering new markets, among other topics.

California Tax Update

Recorded February 11, 2021

The NVCA policy team led a conversation about the political environment in the California, including tax policy in the state, an outline of the goals of the Legislature this session, and how the VC industry can engage proactively with policymakers.

2021 Outlook: Investing in Life Sciences

Recorded January 21, 2021

Hosted by NVCA, Orrick, and Signature Bank, leading VC investors and life science experts discuss venture investing in the year ahead, including the continued impact of the pandemic and broader market dynamics.

Exit This Way - Alternative & Traditional Paths to Going Public

Two-part webinar series on navigating the special purpose acquisition company (SPAC) market and routes to going public, sponsored by Latham & Watkins in partnership with NVCA. Amid volatility in the capital markets, private companies and their investors are increasingly evaluating a variety of options for how to go public. While traditional IPOs continue to be an attractive option, additional alternatives including SPACs and direct listings are becoming more prevalent. These two sessions focus on the evolving SPAC landscape and key considerations for going public options.

A Closer Look at SPACS

Recorded December 9, 2020

This session focuses on the SPAC structure, advantages and benefits of merging with a SPAC, and key considerations when seeking a SPAC partner.

• Routes to Going Public: IPOs, Direct Listings & SPACs

Recorded December 16, 2020

In this session, we will discuss traditional and alternative paths to going public, as well as public company readiness. Attendees will learn about the key differences among the various options for going public in the U.S.

CVC Mentor Studio: Best Practices in Executing Cross-Border Deals

Recorded December 4, 2020

Leading investors discuss key strategic and process considerations CVCs and VCs must understand and navigate when making investments across borders.

How a New President will Transform the Tech Sector

Recorded on December 3, 2020

Join NVCA and Tusk Holdings to discuss: How President-elect Joe Biden's policies will impact state and local regulations in the coming year given the impact of COVID-19. Opportunities for creating new regulatory frameworks at the state and local levels for key sectors, such as telehealth, autonomous vehicles, gig economy companies, and cryptocurrency. What investors and start-ups should be on the watch for in emerging sectors in 2021.

Industry 4.0: VC Outlook

Recorded November 12, 2020

Join NVCA and leading VC investors to discuss the latest trends, insights, and predictions on "Industry 4.0," bringing digital innovation to the manufacturing sector.

<u>Use Intellectual Property to Unlock New Sources of Capital</u>

Recorded October 28, 2020

Join Aon as they discuss IP valuation, IP-backed lending, and how your company can use its intangible assets to access capital.

Exploring M&A Deal Terms, Trends and Stories Pre and Post COVID-19

Recorded October 15, 2020

Throughout the course of 2020, SRS Acquiom has been collecting data and observations around the issues that deal makers are grappling with during these challenging times. This program will include a discussion of deal terms and trends that existed prior to the pandemic, a review of what has (and hasn't) changed over the last six months and examples of the hot topics that deal parties are dealing with both in negotiations and after a deal closes.

Enhanced Model Term Sheet Webinar

Recorded October 2, 2020

The webinar will discuss the market analytics embedded in the Enhanced Model Term Sheet, how venture professionals can use the insights to improve decision making, and how additional NVCA Model Legal Documents may use market analytics in the future.

Emerging Technology Meets National Security

Recorded September 21, 2020

Listen to hear from Tom Feddo of the Treasury Department on how new CFIUS authorities are being implemented, and from Matt Borman of the Commerce Department on the "emerging and foundational technologies" rulemaking that could subject many more venture-backed companies to the CFIUS process and impact the ability of foreign

nationals to work at U.S. companies. In addition, you'll hear from venture peers and national security experts with a panel on Venture Capital & National Security: What's Around the Corner?

The SPAC Book - Current Trends and What You Need to Know

Recorded September 29, 2020

Despite the COVID-19 pandemic, special purpose acquisition company (SPAC) transactions have become incredibly popular. Join NVCA and Orrick for a discussion on the latest developments surrounding these rapidly evolving transactions. Topics will include market trends, projections, investor rights, lockups, BoD fiduciary duties, public company readiness, and how to navigate the current regulatory environment.

Volcker Rule Reform

Recorded September 23, 2020

Join NVCA and industry experts for a discussion on the new reforms to Volcker Rule going into effect on October 1st. This rule is especially important to small and regional VC funds who have greater challenges raising the capital needed to build businesses, and will put capital to work building startup communities around the country

<u>The New Normal in Venture Capital: Origination, PortCo Monitoring/Progression, Fundraising and Related Operations</u>

Recorded June 24, 2020

Online Webinar 1 CPE Credit

Join NVCA and Dynamo Software to take a deep dive into deal sourcing and portfolio management as the world adjusts to an unprecedented economic landscape. This webinar will cover sourcing deals from your home office, the state of portfolio companies, raising a new fund, and related operational challenges.

Return to Work- Preparing for the Future Amid COVID-19

Recorded on June 15, 2020

Join NVCA & Latham & Watkins as we cover the legal perspective on a broad range of HR and employment considerations, including compliance with federal, state, and local regulations, adoption of a Return-to-Work plan, and cost saving measures and potential associated legal issues, along with guidance on industry specific requirements as companies return employees to work in the coming months.

Explore a \$100 Billion Technology Customer: The Defense Department

Recorded on June 11, 2020

It has never been easier to work with the DoD, but the challenge is in transitioning across the valley of death to major programs that provide recurring revenue. This is Defense Innovation Unit's (DIU's) specialty, and our fast and flexible contracting process provides a clear path to large-volume defense production contracts. Join NVCA and DIU to learn more about how DIU has created a new way for businesses to work with the DoD on commercial terms at commercial speeds.

Best Practices for Building and Implementing a VC Compliance Manual

Recorded on June 10, 2020

Join NVCA and experts from ACA Compliance Group and Proskauer as they walk through best practices for building and implementing a compliance manual, including: overview of current SEC regulatory framework for VC ERAs and RIAs, SEC examination and enforcement focus areas of relevance to VC ERAs and RIA, implementing and operating effective compliance programs – considerations & challenge, and latest trends (including business continuity planning lessons and considerations in the context of COVID-19).

<u>PPP Loan Forgiveness: What VC Backed Companies Need to Know Now</u> Recorded on June 2, 2020

The Small Business Administration and Treasury Department recently released an interim final rule governing the loan forgiveness aspect of the Paycheck Protection Program. Join NVCA for a webinar to discuss how companies that are participating in PPP can navigate the loan forgiveness process. You will hear from Dana Settle (Greycroft); Trevor Loy (Flywheel); Dan Kahan (King & Spalding); Jeff Farrah (NVCA); and Justin Field (NVCA).