**2018 Strategic Operations & Policy Summit**

**Chief Financial Officer, Senior Finance and Senior Operations Professional Education**

**October 24-25, 2018**

**Washington, DC**

**Strategic Operations & Policy Summit**

Speakers and panelists from the industry, accounting profession, legal profession, NVCA government affairs team and NVCA consultants will present on expanding the CFO/LP relationship, back office operations best practices, cryptocurrency considerations for VC operators, AICPA valuations guide comments and real world consequences, tax reform and its impact on the VC industry, strategic leadership opportunities for CFOs and senior operators, and an overview of what’s going on in Washington as it relates to VC firms.

[**Click here**](https://nvca.org/wp-content/uploads/2018/10/Strategic-Operations-Policy-Summit-Agenda_FINAL.pdf) **for agenda**: Follow this link or visit [https://sops.splashthat.com/.](https://sops.splashthat.com/) In order to be awarded the full credit hours, you must be present, registering your attendance and departure on the attendance sheets at the registration desk.

**Session learning objectives:**

* Learn from top D.C. political strategists Bruce Mehlman and David Castagnetti who will present what to expect in the 2018 midterm elections and how this will impact the venture industry.
* Learn from a variety of LP types (FoF, Pensions and Family Office) on how they’re viewing the VC asset class, what they focus on in diligence, what they’re looking for and how CFOs can build a better relationship with their LPs.
* Learn how seasoned CFOs have tackled topics such as: structuring the back office, financial reporting, what LPs are asking for, portfolio company services offered at VC firms, tax planning preparation, and trends in VC firms last fund raise.
* Learn from accounting, legal, and industry professionals about the audit issues around existence/valuation of cryptocurrency assets, practical guidance around regulatory, tax, account and audit considerations, and safeguarding of crypto assets.
* Learn what NVCA’s comment letter said for the draft AICPA Valuations Guide and hear from members of the AICPA Task Force on the status of the Guide and any current “real world” consequences.
* Hear the policy and practitioner perspectives are on tax reform. Now that there is the new tax bill, how do VC CFOs implement its changes at their firms?
* Learn from a panel of veteran CFOs on how they leveraged their position and expertise on the finance and operations team to a strategic leadership position within the firm.
* Hear from the NVCA Policy Team who will provide an overview of what’s going on in Washington as it relates to the entrepreneurial ecosystem. Hear what the current landscape is on FIRRMA, tax reform and recent regulatory advancements.

**Location(s):**

* Reception, Dinner, and “Midterms in the Age of Disruption” Presentation (October 24, 2018): National Union Building, 918 F St NW, Washington, DC
* Full day programming (October 25, 2018): National Union Building, 918 F St NW, Washington, DC

**Registration and refund information:** Paid full registration to the Strategic Operations & Policy Summit is required for NVCA member and non-members. Requests for full refunds can be made at any time prior to the start of the Strategic Operations & Policy Summit. To request a refund or for more information, contact Allyson Chappell at [achappell@nvca.org](mailto:achappell@nvca.org) or (202) 864-5917.

**Who should attend:** The program is targeted for Chief Financial Officer, Senior Finance professionals and Senior Operations Professionals at venture capital firms. The organizers have designed the sessions to be relevant to those with significant experience as well as those professionals with experience in other industries who are new to venture capital and/or private equity.

**CPE Credits:** Earn up to 8 CPE credits. You must sign in and out on the form provided to receive credit.

**Field of Study:** Specialized Knowledge & Applications (8 hours)

**Program level:** Overview

**Pre-requisites:** No specific prerequisites. Participants are expected to be familiar with financial aspects of a venture capital and/or private equity firm.

**Advance preparation:** None specific. As session moderators prepare material, they may survey/poll registered participants.

**Delivery method:** Group live

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