

Strategic Operations & Policy Summit
October 24-25, 2018 | 918 F Street, Washington, D.C.

OCTOBER 24, 2018 | 1 CPE CREDIT HOUR

6:00-8:30 PM

RECEPTION, DINNER AND MIDTERMS IN THE AGE OF DISRUPTION PRESENTATION

Top D.C. political strategists Bruce Mehlman and David Castagnetti will present on what to expect in the 2018 elections.

SPEAKERS:

- Bruce Mehlman, Mehlman Castagnetti
- David Castagnetti, Mehlman Castagnetti
- Bobby Franklin, NVCA

OCTOBER 25, 2018 | 7 CPE CREDIT HOURS

8:00-9:00 AM

EXPANDING THE CFO/LP RELATIONSHIP

Mix of LP types discussing how they view the VC asset class

SPEAKERS:

- George Brook, NRRIT
- Andrew Salembier, Accolade
- Stephen Meli, Proskauer (Moderator)

9:00-10:00 AM

BACK OFFICE OPERATIONS BEST PRACTICES

Learn how seasoned CFOs have tackled topics such as: structuring, financial reporting, what LPs are asking for, portfolio company services, tax planning and more.

SPEAKERS:

- Jim Stewart, True Ventures
- Kelli Culliane, Legacy Ventures
- Nina Labatt, Trinity Ventures

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- Anuja Royan, Mithril Capital Management

BREAK: 10:00-10:30 AM

10:30-11:30 AM

CRYPTOCURRENCY CONSIDERATIONS FOR VC OPERATORS

What are regulatory, tax, accounting and audit considerations? What are key issues around existence/valuation? Are there outsourced solutions coming out?

SPEAKERS:

- Maggie Baker, EY
- Joel Monegro, Placeholder VC
- Mike Fitzgerald, Digital Asset Custody Co.
- Augie Wilkinson, Bessemer Venture Partners
- Susan Gault-Brown, Morrison Foerster

12:00-1:00 PM

AICPA VALUATIONS LUNCH DISCUSSION

Overview of NVCA's recent comments on the AICPA Valuations Guide and discussion on what VCs are hearing from their auditors.

SPEAKERS:

- Brian Borders, NVCA (moderator)
- Denise Marks, SV Health Investors
- Amanda Miller, EY
- David Larsen, Duff & Phelps

1:00-2:00 PM

YEAR 2 OF TAX REFORM

Policy and practitioner perspectives on how to implement the new tax bill.

SPEAKERS:

- Navin Sethi, EY
- Justin Field, NVCA

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- Jeremy Naylor, Proskauer

2:00-3:00 PM

STRATEGIC LEADERSHIP OPPORTUNITIES (VETERAN CFO PANEL)

Veteran CFOs will discuss fund succession planning, fundraising lessons, the role of the CFO in the culture of the firm and more

SPEAKERS:

- Kristen Laguerre, MPM Capital
- Dana Kibler, Upfront Ventures
- Tim Curt, Warburg Pincus (moderator)

BREAK: 3:00-3:15 PM

3:15-4:15 PM

WHAT'S GOING ON IN WASHINGTON?

The NVCA Policy Team will provide insights on their work advancing pro-innovation policies such as regulatory relief, immigration and tax.

SPEAKERS:

- Justin Field, NVCA
- Jeff Farrah, NVCA
- Charlotte Savercool, NVCA